



Geared for life

## BHARAT GEARS LIMITED

Regd. Office & Works :  
20 K.M. Mathura Road, P.O. Box 328  
P.O. Amar Nagar, Faridabad - 121003 (Haryana) INDIA  
Tel. : +91 (129) 4288888, Fax : +91 (129) 4288822-23  
E-mail : info@bglindia.com  
Corporate Identity Number : L29130HR1971PLC034365

**BGL/SEC/NSE/3/MAY 2019-2020**

**May 15, 2019**

**The Manager (Listing)**  
**National Stock Exchange of India Ltd**  
"Exchange Plaza", 5<sup>th</sup> Floor,  
Plot No. C-1, G - Block,  
Bandra Kurla Complex,  
Bandra (E), Mumbai - 400051

**SYMBOL: BHARATGEAR**

**BGL/SEC/BSE/2/MAY 2019-2020**

**The Manager (Listing)**  
**BSE Limited**  
1<sup>st</sup> Floor, New Trading Ring,  
Rotunda Building  
PJ Towers, Dalal Street  
Fort, Mumbai – 400001

**STOCKCODE: 505688**

**Sub: Published Advertisement to Shareholders for Basis of Allotment of Rights Issue of Shares**

Dear Sir/Madam,

Pursuant to the Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements), Regulations 2015 ("the Regulations"), please find enclosed herewith copy of the advertisement for Basis of allotment of Rights Issue of Shares published by the Company in the newspaper i.e. "Financial Express" (English) and "Jansatta" (Hindi) on 15<sup>th</sup> May, 2019.

You are requested to take the same on your records.

Thanking you,

Yours faithfully,  
For **Bharat Gears Limited**

**Prashant Khattry**  
**Head (Legal) & Company Secretary**



**Encl: As above**



Mumbai Office : 14th Floor Hoechst House, Nariman Point, Mumbai - 400 021 INDIA  
Tel.: +91(22) 2283 2370, Fax :+91-(22) 2282 1465, Email: info@bharatgears.com  
Mumbra Works : Kausa Shil, Mumbra, Distt. Thane-400 612, (Maharashtra) INDIA  
Tel. : +91(22) 2535 2034, 2535 7500, Fax: +91(22) 2535 1651  
[www.bharatgears.com](http://www.bharatgears.com)



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www.bharatgears.com



This is only an advertisement for information purpose and not an Allotment Advice

# BHARAT GEARS LIMITED

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Bharat Gears Limited was incorporated as a public limited company under the provisions of the Companies Act, 1956 as "Bharat Gears Limited" pursuant to a certificate of incorporation dated December 23, 1971 issued by the Registrar of Companies, Delhi. For further details relating to change in the registered office address of our Company, please see "History and Certain Corporate Matters" on page 46 of the Letter of Offer.

Registered Office: 20 K.M. Mathura Road, P.O. Amar Nagar, Faridabad - 121 003, Haryana. **Corporate Office:** 14th Floor, Hoechst House, Nariman Point, Mumbai - 400 021. **Corporate Identification No.:** L29130HR1971PLC034365; **Tel.:** +91 129 428 8888; **Contact Person:** Mr. Prashant Khattry, Company Secretary & Compliance Officer; **E-mail:** info@bglindia.com; **Website:** www.bharatgears.com

## BASIS OF ALLOTMENT

ISSUE OF 11,63,262 EQUITY SHARES WITH A FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ 105/- PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 95/- PER EQUITY SHARE) ("RIGHTS EQUITY SHARES") FOR AN AMOUNT AGGREGATING TO ₹ 12,21,42,510/- (RUPEES TWELVE CRORES TWENTY ONE LAKHS FORTY TWO THOUSAND FIVE HUNDRED AND TEN ONLY) ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF BHARAT GEARS LIMITED IN THE RATIO OF ONE (1) RIGHTS EQUITY SHARE FOR EVERY SEVEN (7) FULLY PAID-UP EQUITY SHARES (I.E. 1:7) HELD BY SUCH ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON APRIL 03, 2019 (THE "ISSUE"). THE ISSUE PRICE OF EACH RIGHTS EQUITY SHARE IS 10.5 TIMES THE FACE VALUE OF THE EQUITY SHARE. FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 139 OF THE LETTER OF OFFER.

The Board of Directors of Bharat Gears Limited wishes to thank all its members and investors for their response to the Company's Rights Issue of Equity Shares, which opened for subscription on Monday, April 15, 2019 and closed on Tuesday, April 30, 2019. Out of a total of 4,013 CAFs (including 1,247 ASBA Applications) received, 12 CAFs (including 8 ASBA applications) were rejected on technical grounds. The total number of valid Composite Application Forms ("CAFs") received were 4,001 for 18,77,613 Equity Shares, which is 161.40% of the total Issue size. The Basis of Allotment was approved by BSE Limited ("BSE"), the Designated Stock Exchange on May 09, 2019. Pursuant to the approval, the Finance Committee of Board of Directors of the Company have in their meeting held on May 10, 2019 allotted 11,63,262 Equity Shares. All the valid applications including Application Supported by Blocked Amount ("ASBA") have been considered for allotment.

### 1. Information regarding total Applications received and allotted (including ASBA applications):

Category	No. of valid CAFs Received		Equity Shares applied for		Equity Shares allotted	
	Number	%	Number	Value (₹)	Number	Value (₹)
Eligible Equity Shareholders	3,284	81.83	16,03,579	16,83,85,465.00	85.36	893,450
Renounees	729	18.17	2,75,044	2,88,79,652.00	14.64	269,812
<b>Total</b>	<b>4,013</b>	<b>100.00</b>	<b>18,78,623</b>	<b>19,72,65,117.00</b>	<b>100.00</b>	<b>1,163,262</b>

\*excluding ₹ 4,235.00 in regard to the DD charges

### 2. The break-up of Applications (including ASBA applications) after technical rejections is given below:

Category	CAFs received	No. of Equity Shares applied for	No. of Equity Shares allotted under Rights Entitlement (A)	No. of additional Equity Shares allotted (B)	Total Shares allotted (A+B)
Renounees	727	2,74,801	2,69,812	-	2,69,812
<b>Total</b>	<b>4,001</b>	<b>18,77,613</b>	<b>9,15,955</b>	<b>2,47,307</b>	<b>11,63,262</b>

The listing application filed by the Company has been approved by BSE Limited ("BSE") & National Stock Exchange of India Limited ("NSE") vide their letters no. DCS/PREF/PIP-RT/088/2019-20 and NSE/LIST/20845 dated May 13, 2019 respectively. The refund instructions were given on May 10, 2019 and the dispatch of demand drafts, Allotment Advice cum ECS Intimation and physical certificates to the allottees, as applicable, has been completed on May 14, 2019.

Credit of equity shares to the respective demat accounts of the shareholders in respect of Allotment in dematerialized form has been completed on May 14, 2019. The Company has made application to the stock exchanges at BSE & NSE seeking permission for trading of 11,63,262 equity shares issued on Rights Basis. The trading is expected to commence from May 15, 2019.

**INVESTORS MAY PLEASE NOTE THAT EQUITY SHARES ISSUED PURSUANT TO THIS RIGHTS ISSUE SHALL HAVE THE SAME ISIN (I.E. INE561C01019) AS THE EXISTING LISTED EQUITY SHARES. INVESTORS ARE FURTHER ADVISED TO NOTE THAT THOUGH THESE EQUITY SHARES MAY GET CREDITED TO THEIR RESPECTIVE DEPOSITORY ACCOUNTS, THEY SHOULD TRADE IN SUCH EQUITY SHARES ONLY AFTER ASCERTAINING THAT TRADING APPROVALS HAVE BEEN ISSUED AND NOTIFIED BY BSE AND NSE. THIS INFORMATION WOULD ALSO BE POSTED ON THE WEBSITE OF THE STOCK EXCHANGES.**

This announcement is not for publication or distribution, directly or indirectly, in or into the United States (including its territories and possessions). This announcement does not constitute or form part of any offer or solicitation to purchase or subscribe for securities in the United States. The rights and shares mentioned herein have not been, and will not be, registered under the United States Securities Act of 1933 (the "Securities Act"). The rights and shares may not be offered or sold in the United States except pursuant to an exemption from the registration requirement of the Securities Act. There is no public offer of rights or shares in the United States.

**DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"):** It is to be distinctly understood that the submission of the Letter of Offer to SEBI should not in any way be deemed or construed that the same has been cleared or approved by SEBI. Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of SEBI" on page 129 of the Letter of Offer.

**DISCLAIMER CLAUSE OF BSE (Designated Stock Exchange):** It is to be distinctly understood that the permission given by BSE should not in anyway be deemed or construed that the Letter of Offer has been cleared or approved by BSE, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of the BSE" on page 132 of the Letter of Offer.

**DISCLAIMER CLAUSE OF NSE:** It is to be distinctly understood that the permission given by NSE should not in anyway be deemed or construed that the letter of offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the letter of offer. Investors are advised to refer to the letter of offer for the full text of the "Disclaimer Clause of the NSE" on page 132 of the Letter of Offer.

All capitalized terms used but not defined herein shall have the meanings assigned to them in the Letter of Offer dated March 30, 2019. Any correspondence in respect of allotment of Rights Equity Shares pertaining to the Issue may be addressed to the Registrar to the Issue at the address mentioned below.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
<b>KEYNOTE</b> Keynote Corporate Services Limited (Formerly Keynote Corporate Services Limited) The Ruby, 9th Floor, Senapati Bapat Marg, Dadar (West), Mumbai - 400 028. Tel: +91 22 6826 6000-3; E-mail: mbd@keynoteindia.net Website: www.keynoteindia.net Contact Person: Ms. Pooja Sanghvi/ Mr. Akhil Mohod SEBI Registration No.: INM 000003606	<b>LINK Intime</b> Link Intime India Private Limited C101, 247 Park, LBS Marg, Vikhroli (West), Mumbai - 400 083. Tel: +91 22 4918 6200 E-mail: bharatgears.rights@linkintime.co.in Website: www.linkintime.co.in Contact Person: Mr. Sumeet Deshpande SEBI Registration No.: INR 000004058	<b>Mr. Prashant Khattry</b> 20 K.M. Mathura Road, P.O. Amar Nagar, Faridabad - 1210 03, Haryana. Tel: +91 129 428 8888 E-mail: prashant.khattry@bglindia.com Investors may contact the Registrar to the Issue or Company Secretary and Compliance Officer for any pre-issue/post-issue related matters such as non-receipt of letter of Allotment, credit of Rights Equity Shares or Refund Orders and such other matters.

For Bharat Gears Limited  
Sd/-  
Prashant Khattry  
Company Secretary and Compliance Officer  
C.O.N.C.E.P.

Place: Faridabad, Haryana  
Date: May 14, 2019



# WEST BENGAL STATE ELECTRICITY TRANSMISSION COMPANY LIMITED

(A Government of West Bengal Enterprise)

Registered Office: Vidyut Bhavan, DJ Block, Sector-II, Bidhannagar, Kolkata-700091

• CIN-U40101WB2007SGC113474 • web: www.wbsetcl.in

## Unaudited Financial Result for the Half Year ended on 31st March, 2019

Figures in ₹ Lakhs

Sl. No.	Particulars	Half Year ended 31.03.2019	Corresponding half year ended 31.03.2018	Year ended 31.03.2019	Previous Year ended 31.03.2018
		Unaudited	Unaudited	Unaudited	Audited
1	Total Income from Operations	70,899.99	65,970.96	141,371.57	134,944.89
2	Net Profit (+)/Loss (-) for the period (before tax, Exceptional and/or Extraordinary Items)	22,768.02	19,848.22	50,196.72	46,823.52
3	Net Profit (+)/Loss (-) for the period before tax (after Exceptional and/or Extraordinary Items)	22,768.02	19,848.22	50,196.72	46,823.52
4	Net Profit (+)/Loss (-) for the period after tax (after Exceptional and/or Extraordinary Items)	17,861.78	15,612.30	39,379.93	36,774.40
5	Total Comprehensive Income for the Period [comprising Profit/(Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	20,381.25	20,749.61	43,738.12	43,811.63
6	Paid-up equity share capital (Face Value of ₹ 10 each)	110,552.00	110,552.00	110,552.00	110,552.00
7	Reserve (excluding Revaluation Reserves)	334,298.63	288,876.90	334,298.63	290,560.51
8	Net worth	422,033.67	379,033.57	422,033.67	380,646.91
9	Paid-up Debt Capital/Outstanding Debt	326,194.94	330,090.00	326,194.94	330,090.00
10	Outstanding Redeemable Preference Shares	-	-	-	-
11	Debt Equity Ratio	0.77	0.87	0.77	0.87
12	Earning Per Share (of ₹ 10/- each) [For continuing and discontinued operations]				
	1. Basic: (Not Annualised)	1.62	1.42	3.56	3.33
	2. Diluted: (Not Annualised)	1.62	1.42	3.56	3.33
13	Capital Redemption Reserve	-	-	-	-
14	Debenture Redemption Reserve	14,766.70	13,009.20	14,766.70	13,009.20
15	Debt Service Coverage Ratio	1.43	1.43	1.43	1.58
16	Interest Service Coverage Ratio	3.05	2.45	3.05	3.28

### Notes:

- The above financial results have been recommended by the Audit Committee in its meeting held on 14.05.2019 and approved by the Board of Directors in the meeting held on the same day.
- The financial results have been prepared in accordance with Ind AS as prescribed under section 133 of the Companies Act, 2013 read with Rule 3 of the Companies (Indian Accounting Standard) Rules, 2015 and Companies (Indian Accounting Standard) Amendment Rules, 2016.
- Ind AS 115 "Revenue from Contracts with Customers" mandatory for the reporting periods beginning on or after April 01, 2018 replaces the existing revenue recognition requirements. The company has elected the option of modified retrospective approach for adoption and it did not have any significant impact on the overall results of the Company.
- The financial results for the half year ended on 31st March, 2019 have been subjected to Limited Review by the Statutory Auditor.
- Being an electricity utility, depreciation has been provided under the West Bengal Electricity Regulatory Commission (Terms & Conditions of Tariff) Regulations, 2011 as amended to date and not as per Schedule II of the Companies Act, 2013.
- The Company has retained its credit rating of 'CARE A' and 'IND A' assigned by CARE and India Ratings and Research Pvt. Ltd. respectively.
- The Company has sufficient asset cover to discharge the principal amount for all Non-Convertible Debt Securities issued.
- Details of Listed Non-Convertible Debentures are as follows:

Sl. No.	Particulars	Previous Due Date		Next Due Date	
		Interest	Principal	Interest	Principal
1	9.75% Secured Redeemable and Non-Convertible Bonds, 2019	16.10.2018	16.10.2018	16.04.2019	16.10.2019
2	10.29% Secured Redeemable and Non-Convertible Bonds, 2021*	26.01.2019	-	26.07.2019	-

Interest and Principal have been paid on the due dates.

\* Repayable in a single installment on 26.07.2021.

- The Company has not received any information from the vendors as to their status under the Micro, Medium and Small Enterprise Development Act, 2006 and hence amount outstanding and interest paid / payable to them under this act is considered to be 'Nil'.
- Assets include the value of Rs. 9611.40 Lakhs and Liabilities include the value of Rs. 960.69 Lakhs pertaining to the Assets and Liabilities associated to transmission activity of Durgapur Projects Ltd., transferred to the Company in terms of notification no. 65/PO/O/C-IV/1E-60/13(Pt-VA) dated 11.04.2019 of Department of Power & NES, Govt of West Bengal.
- Formula used for computation of Ratios: ISCR= Earning before Interest and Tax/Interest Expenses and DSCR=Earning before Interest and Tax/(Interest+Principal Repayment).
- During the half year the company did not received any complaints/grievances from investors.
- The figures of the earlier periods have been regrouped wherever necessary to make them comparable with the current period.

14th May, 2019  
Kolkata

By the Order of the Board

(Rajesh Pandey)  
Managing Director



# Nestlé Good Food, Good Life

## NESTLÉ INDIA LIMITED

### EXTRACT OF STATEMENT OF UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31 MARCH 2019

PARTICULARS	THREE MONTHS ENDED				Accounting Year ended
	(₹ In million)				
	31.3.2019 (Un-audited)	31.12.2018 (Audited)	31.3.2018 (Un-audited)	31.12.2018 (Audited)	
1 TOTAL REVENUE FROM OPERATIONS	30,029.5	28,972.7	27,572.4	112,922.7	
2 NET PROFIT BEFORE EXCEPTIONAL ITEMS AND TAX	7,013.3	5,222.0	6,396.8	24,289.5	
3 NET PROFIT BEFORE TAX	7,013.3	5,222.0	6,396.8	24,289.5	
4 NET PROFIT AFTER TAX	4,632.8	3,417.6	4,240.3	16,069.3	
5 TOTAL COMPREHENSIVE INCOME (COMPRISING NET PROFIT AFTER TAX AND OTHER COMPREHENSIVE INCOME AFTER TAX)	4,533.7	3,322.9	4,058.8	15,665.2	
6 PAID UP EQUITY SHARE CAPITAL (FACE VALUE - ₹10 PER SHARE)	964.2	964.2	964.2	964.2	
7 EARNINGS PER SHARE (EPS) BASIC/ DILUTED EPS (₹)	48.05	35.45	43.98	166.67	

The above is an extract of the detailed format of quarterly results filed with the BSE Limited under Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015. The full format of the Statement of the Un-audited Financial Results are available on the Company's website ([www.nestle.in](http://www.nestle.in)) and on the website of the BSE Limited ([www.bseindia.com](http://www.bseindia.com)).

### Notes:

- The Board of Directors had declared on 25 April 2019, an interim dividend for 2019 of ₹23.0 per equity share (Face value ₹10/- per equity share) amounting to ₹2,217.6 million, which will be paid on and from 15 May 2019.

THE ABOVE RESULTS AND THIS RELEASE HAVE BEEN REVIEWED BY THE AUDIT COMMITTEE OF THE BOARD AND APPROVED BY THE BOARD OF DIRECTORS AT THEIR MEETING HELD ON 14 MAY 2019.

Date: 14 May 2019  
Place: Gurugram

By Order of the Board  
Suresh Narayanan  
Chairman and Managing Director

## Building For a Healthier Future



